

OLLI @Berkeley Annual Report 2011–12

OLLI @Berkeley creates and facilitates a public space for the community and campus to experience the joy and benefits of lifelong learning

ACCOMPLISHMENTS

STRENGTHENED OUR DYNAMIC LEARNING community with lunches with faculty, Fourth Age Salons for our members over 80 years, and more opportunities to learn from Bay Area cultural institutions



EXPANDED OUR PROGRAMS TO INCLUDE travel study to Cuba and offerings in Contra Costa County while providing 76 courses to 1266 members



DEVELOPED AN EVALUATION AND RESEARCH program that documents the benefit of learning over the lifespan and provides insight and direction for new programs, pedagogies, and technologies



LAID THE GROUNDWORK FOR A SUSTAINABLE future with a second \$1 million gift from the Bernard Osher Foundation and a new administrative home called SSALL (Summer Sessions, Study Abroad and Lifelong Learning) that affirms OLLI's contribution to the University's mission of teaching, research and service



OLLI members in the "Architecture of Maybeck and Morgan" class on a field trip



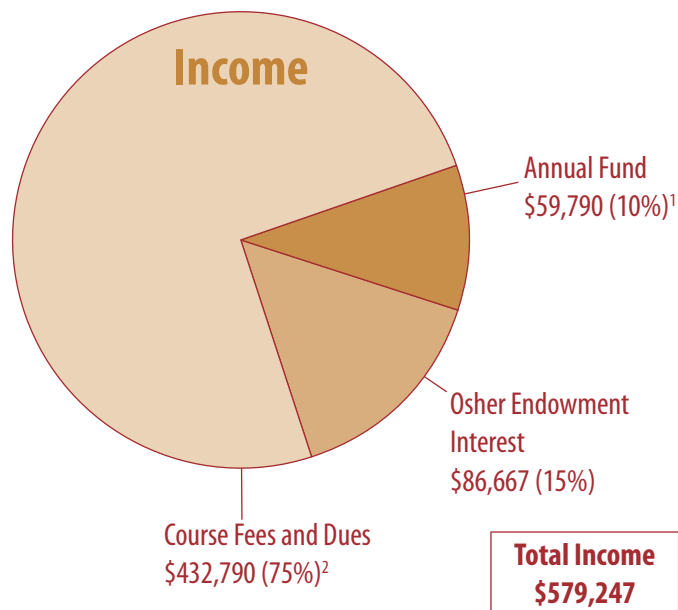
OLLI members traveled to Cuba in March 2012 in a collaborative program with Road Scholar



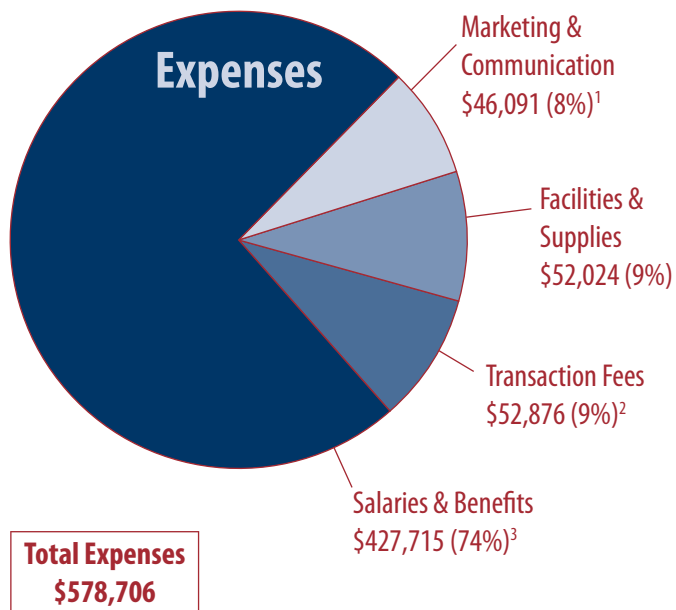
Chancellor Robert Birgeneau announces OLLI's second \$1 million endowment gift

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FINANCIAL STATEMENT



- 25% of membership contributed to the Annual Fund
- Membership grew to 1266, increasing revenue from dues and fees by 6% from 2010-11



- Additional \$12,000 in IT costs due to administrative reorganization at the campus level
- Transaction fees include University, bank, and vendor fees
- Salaries and benefits reflect an increase in compensation for instructors (15%) and staff (3%) and the addition of a fourth position

COMMITTEES

ANNUAL FUND

Suzanne Calpestri
 Ilse Evans
 Kelly Fratar
 Tom Fratar
 Suzan Kaufmann
 Dee Kursh
 Nikki Maziasz
 Mark Medress
 Mel Mogulof
 Murray Schlusell
 Renee Tissue
 Brad Wait
 Wendy Willrich
 Susan Hoffman, OLLI Director
 Aileen Kim, OLLI staff

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John Daws
 Roy Doolan
 Paul Feyen
 Alan Fong
 Deborah Goodman
 Jack Herman
 Deborah Lichtman
 Ann Peden (Co-chair)
 Lucille Poskanzer (Co-chair)
 Nancy Spaeth
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MEMBERSHIP

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 Joan Greer (Co-chair)
 Nikki Maziasz
 Mel Mogulof
 Lucille Poskanzer

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 Susan Hoffman, OLLI Director
 Aileen Kim, OLLI staff

ADVISORY RESEARCH TEAM

Patricia Cross
 Clare Fisher
 Howard Goodman
 George Hersh
 Jerry Mendelsohn
 Lorraine Midanik
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 Michael Thaler
 Lauren Vanett
 Susan Hoffman, OLLI Director
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 OLLI staff

LAFAYETTE PLANNING

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 Tricia Brazil, LLLCF Staff
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 Linda Delehunt
 Peter Frazier
 Susan Hoffman, OLLI Director
 Aileen Kim, OLLI staff
 Nikki Maziasz, (Co-chair)
 Kathy Merchant, LLLCF
 Executive Director
 Janet Pease
 Norm Pease
 Brad Wait
 Susan Wait
 Hugh Winig, (Co-chair)

Thank you!

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ANNUAL FUND DONORS*

OVER \$10,000

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\$1000 – \$10,000

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Foster
Evelyn Wozniak

* Donations over \$100.

All donors are listed on the OLLI
website.

Thank you!