



Berkeley
UNIVERSITY OF CALIFORNIA

Annual Report
2015 – 2016

OSHER
LIFELONG
LEARNING
INSTITUTE

OLLI

CELEBRATING

10
OSHER
LIFELONG
LEARNING
INSTITUTE
YEARS

Growing Programs

2,206 THE OLLI MEMBERSHIP GREW ALMOST 14% in 2015 – 16.

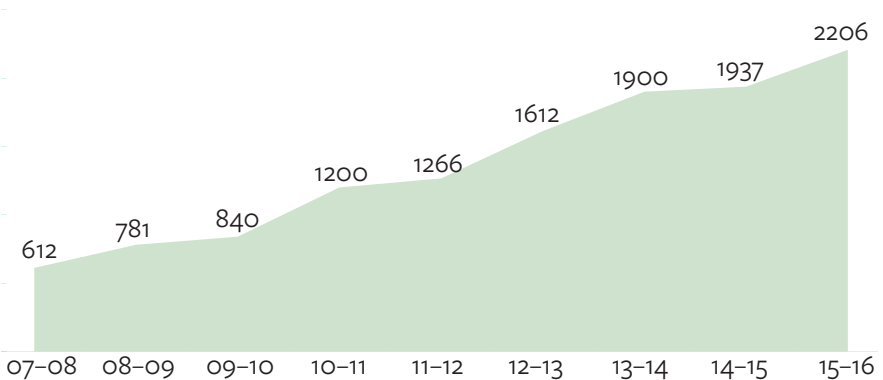
94 OLLI @ BERKELEY OFFERED A RECORD number of courses, including 12 in Lafayette.

6,048 REGISTRATIONS IN OLLI COURSES topped 6,000 for the first time ever.

498 OLLI @BERKELEY MEMBERS LIVE EAST OF the Caldecott Tunnel — a 14% increase from 2014 – 15.

\$98,933 OUR MEMBERS GAVE GENEROUSLY to OLLI through the Annual Fund and gifts for special projects.

Membership Growth, 2007 – 2016



Director's Message

It's hard to believe we're starting our tenth year.

When we opened our doors in Fall 2007, we had only 15 courses and 307 members that first term. By 2010 - 2011 we had reached 1,000 members, and we offered our first courses in Lafayette in Fall 2011. Last year, we had over 2,200 members... and this year we will offer nearly 100 courses.



These numbers are impressive, but by far the most impressive aspect of OLLI @Berkeley is our community: our excellent faculty, our dedicated volunteers, and all the members who come back year after year for our innovative curriculum.

Ask any OLLI member and they will tell you: come for the classes, stay for the community.

And our community is generous in their support of OLLI. We had a record 320 gifts to the Annual Fund, which continued to support higher salaries for our instructors as well as our scholarship program. We were particularly grateful last summer, when K. Patricia Cross underwrote the installation of a hearing loop in the Freight and Salvage, making our classes there more accessible.

I look forward to our next 10 years, united by the joy of learning!

Susan Hoffman
Director

2015 – 2016 Highlights

OLLI @Berkeley Excellence in Teaching and Learning Award Given to Professor Daniel Kammen

On April 4, Daniel Kammen, the Class of 1935 Distinguished Professor of Energy at UC Berkeley and the Science Envoy for the U. S. State Department, received the inaugural OLLI @Berkeley Excellence in Teaching and Learning Award. In addition to the award, Professor Kammen also received a proclamation from Berkeley Mayor Tom Bates honoring him for his achievements.

This award will be given yearly to a UC Berkeley faculty member who has shown dedication to the community and to lifelong learning through their ongoing teaching for OLLI @Berkeley. Particular consideration is given to faculty whose scholarship, publications, or research have advanced as a result of their exchange of ideas with OLLI students.



OLLI Director Susan Hoffman, Professor Daniel Kammen, Vice Chancellor Cathy Koshland, and Dean Rick Russo.



Students from Jeff Hart's "Natural History of the Golden State" class on a field trip to see sandhill cranes roosting on Staten Island in the Delta.



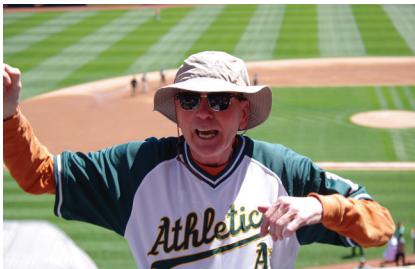
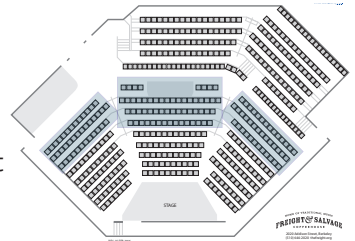
As always, our volunteers are at the heart of our programs.



OLLI members at the Roman Forum during our 2016 Travel Study trip to Italy, led by Beverly Allen.

Hearing Loop in Freight & Salvage

In August 2015, longtime OLLI member (and noted expert on lifelong learning) K. Patricia Cross generously underwrote the installation of a hearing loop in the Freight and Salvage. Thanks to her generosity, our largest classroom is now more accessible for members with hearing loss.



Our Member Services Committee organized a number of events and excursions, including: a trip to the Rosie the Riveter Museum, a tour of the UC Berkeley Botanical Garden, a visit to the Takara Sake factory, and this outing to an Oakland A's game with instructor Mick Chantler.

Build a legacy of learning

IRA rollover gifts and other planned gifts are an excellent way to make a meaningful contribution to a program you love and to help sustain our community of lifelong learners for many years to come. Visit planyourlegacy.berkeley.edu for helpful tips on making your gift, or contact the Office of Gift Planning at 800.200.0575 or ogp@berkeley.edu.

Financial Report 2015 – 2016

Revenues

\$1,114,482

Membership Dues,
Course Fees, & Travel
\$895,075 (80.3%)

Osher Endowment
Funds \$120,474 (10.8%)

Annual Fund & Restricted
Gifts \$98,933 (8.9%)

The positive operating margin of \$52,149 will be directed to OLLI's reserve.

Committees

ADVISORY RESEARCH & EVALUATION TEAM

Cheryl Brewster
K. Patricia Cross
Clare Fischer
Susan Hoffman
Gerald Mendelsohn
Lorraine Midanik
Martin Pollard
Bill Satariano
Michael Thaler
Sandra von Doetinchem

BUDGET ADVISORY

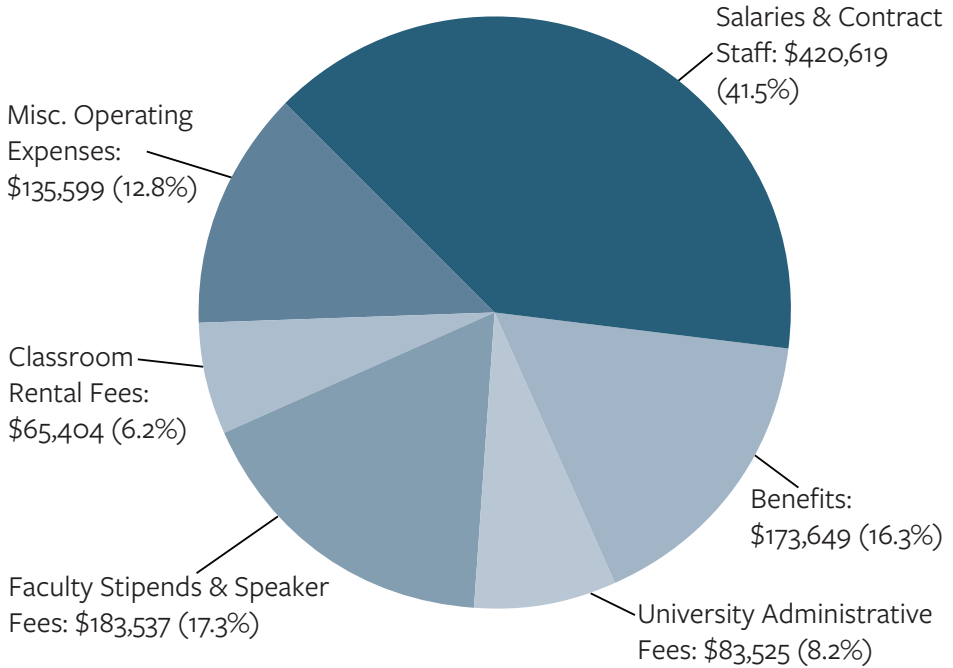
Susan Hoffman
Lisa Hardy
Nikki Maziasz
Mark Medress
Howard Goodman
Ilene Gordon
Nancy Spaeth
Ralph "Jake" Warner

CURRICULUM

Susan Chamberlain
John Daws
Gary Evans
Alan Fong
Deborah Goodman
Ilene Gordon
Susan Hoffman
Matt Shears
Ann Peden, Co-chair
Martin Pollard
Lucille Poskanzer, Co-chair
Nancy Spaeth
Ralph "Jake" Warner
Hugh Winig

Expenses

\$1,062,333



University fees help reduce overhead for office and classroom space as well as administrative support including Human Resources, Information Technology, gift processing, and design and printing services.

DEVELOPMENT

- David Anderson
- Betsey Beamish
- Judith L. Bloom
- Susan Hoffman
- Jennifer Monahan
- Nikki Maziasz
- Mark Medress, Co-chair
- Eileen Savel
- Murray Schlussel
- Molly Vitorte
- Ron Tauber
- Ralph "Jake" Warner
- Wendy Willrich, Co-chair

MEMBER SERVICES

- Susan Boyle
- Cheryl Brewster, Co-chair
- Joan Greer, Co-chair
- Lisa Hardy
- Jerry Kaminski
- Gale Lederer
- Jennifer Monahan
- Nikki Maziasz
- Susan Sperber
- Ron Tauber

LAFAYETTE PLANNING

- Gil Berkeley
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- Carol Caputo
- John Daws
- Linda Delehunt
- Peter Frazier
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- Christina Janssen
- Howard Janssen
- Judy Kirkpatrick
- Nikki Maziasz, Co-chair
- Sharron Stringer
- Brad Wait
- Hugh Winig, Co-chair

Annual Fund Donors

DEAN'S CIRCLE

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Ilene Gordon B.A. '66 and Michael Gordon
Toni Ihara B.A. '68 and Ralph Warner J.D. '66
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Maureen Maziasz
Mark and Marjorie Medress
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Lorraine Parmer B.A. '50, C.Mult. '51
Nancy Spaeth Cred/Cert '78, Ed.D. '88 and George Spaeth
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Joseph and Judith Workman

GIFTS OF \$250 – \$999

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John Daws P '01
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Akiyo Yokoi
Alice Youmans

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University of California, Berkeley
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Berkeley, CA 94720-1570
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